



Today's date: _____

Adult Client Intake Form

Note: If you have been a patient here before, please fill in only the information that has changed.

A. Identification

Name:		Date of Birth:	Preferred Name:	
*Preferred Pronouns:	Legal Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male	Gender:	Race:	Age:
Home Address:		City:	State:	Zip Code:
Home Phone:	Cell Phone:	May we text appointment reminders? <input type="checkbox"/> Yes <input type="checkbox"/> No	Email:	
Emergency Contact Name:		Phone:	Emergency Contact Relationship:	

* While LMV Counseling, PLLC recognizes a number of genders/sexes, many insurance companies and legal entities unfortunately do not. Please be aware that your legal name and sex you have listed on your insurance must be used on documents pertaining to insurance, billing, and correspondence. If your preferred name and pronouns are different from these please let us know.

For appointment reminders or other necessary calls or emails, indicate any restrictions (please include any issues with a controlling spouse or partner): _____

What brings you to counseling? _____

B. Referral: Who gave you my name to call?

Name:	Phone:	May I have your permission to thank this person for the referral? <input type="checkbox"/> Yes <input type="checkbox"/> No
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How did this person explain how I might be of help to you?

C. Medical Care: From whom or where do you get your medical care?

Clinic/Doctor's name:	Phone:
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If you enter treatment with me for psychological problems, may I tell your medical doctor so that she or he can be fully informed and we can coordinate your treatment? Yes No

Current medications and dosages (including psychiatric medications): _____

Allergies: _____

(Females only)

Have you ever been pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No	How many pregnancies?	Have you ever terminated a pregnancy for any reason? If yes, how many? <input type="checkbox"/> Yes <input type="checkbox"/> No
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D. Psychiatric History

Please check symptoms that you are currently experiencing:

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|---|--|--|
| <input type="checkbox"/> Depression | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Flashbacks |
| <input type="checkbox"/> Isolation | <input type="checkbox"/> Memory difficulties | <input type="checkbox"/> Nightmares |
| <input type="checkbox"/> Low self-esteem | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Hearing sounds or voices |
| <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Panic | <input type="checkbox"/> Repetitive behaviors |
| <input type="checkbox"/> Guilt and shame | <input type="checkbox"/> Sleep problems | <input type="checkbox"/> Grief |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Self-harm (cutting, burning, skin picking, etc) | <input type="checkbox"/> Relationship conflict |
| <input type="checkbox"/> Suicidal thoughts | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Sexual problems |
| <input type="checkbox"/> Lack of motivation | <input type="checkbox"/> Emotional outbursts | <input type="checkbox"/> Feeling overwhelmed |
| <input type="checkbox"/> Easily tearful | <input type="checkbox"/> Concerns about eating patterns | <input type="checkbox"/> Feeling keyed up or tense |
| <input type="checkbox"/> High energy | | <input type="checkbox"/> LGBTQI difficulties |
| <input type="checkbox"/> Anger | | |

Psychiatrist's name:	Phone:	Have you ever attempted suicide? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the date of your last attempt?
Have you ever been hospitalized for psychiatric care? <input type="checkbox"/> Yes <input type="checkbox"/> No	List all past or current known psychiatric diagnosis or conditions:	

If you enter treatment with me for psychological problems, may I tell your psychiatric provider so that he or she can be fully informed and we can coordinate your treatment? Yes No

E. Substance Use

Do you use alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what is the date of your last use?	Amount and frequency?
Do you use any other mind altering substances or drugs (including marijuana)? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what was the date of the last use?	Amount and frequency?
What type of drug(s) do you use?		
Do you use nicotine? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what type (dip, cigarettes, e-cigs, cigars, etc)?	Amount and frequency?
Do you drink caffeine? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many cups/doses a day?	
Are you currently in recovery? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how much time do you have in recovery?	
Have you ever overdosed on drugs or alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, when and from what substance?	
Do you have a history of injecting drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, when was your most recent HIV/Hep C screening?	

F. Employment and Education

Current Employer:	Occupation	How many hours a week do you work?
Average Household Income:	What was the highest grade you completed in school?	Have your difficulties with mental health or substance use interfered with your work? <input type="checkbox"/> Yes <input type="checkbox"/> No
If answered yes, what type of problems has your mental health or substance use interfered with your work?		

G. Family history

<i>Relative</i>	<i>Current Age(s)</i>	<i>Medical conditions</i>	<i>Mental Health or</i>	<i>Occupation</i>
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		<i>(or cause of death if deceased)</i>	<i>Substance Use History (including suicide attempts and completions)</i>	
Mother				
Father				
Siblings				
Maternal grandparents				
Paternal grandparents				

F. Relationships and Marital Status

Relationship status: <input type="checkbox"/> Married <input type="checkbox"/> Partnered <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Other:	How would you rate the quality of your romantic relationship? <input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor	Do you have any children? <input type="checkbox"/> Yes <input type="checkbox"/> No Age(s):
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Thank you for taking the time to complete this intake packet. This will help inform my work with you to provide the best care possible.